Integrated IT Portfolio Management

# **EOS ITPM Project Portfolio Management features include:**

- Alignment with strategic objectives
- Resource capacity mgmt.
- Program and portfolio composition
- Investment prioritization
- What-if Analysis
- Task mgmt.
- Finance mgmt.
- Issues and Risk Mgmt.
- Infrastructure/Technology linkages
- Portfolio, Program and Project KPIs

# EOS ITPM foundational portfolio management features include:

- Security
  - Role based stakeholder views
  - Single Sign On Support

#### Audit and Workflow Mgmt.

- Actionable and auditable governance
- Multi-step, multi-stakeholder based workflows
- Automated notifications

#### Visualization and Reporting

- Powerful, contextual, theme oriented dashboards and info graphics
- Model and big picture generation
- Drill down charts
- Custom Reporting

#### System and Data Administration

- Portfolio data administration
- Multi-asset class, hierarchical, robust portfolio information model

#### Contextualization and Extension

- Extension fields
- Experience contextualization based on enterprise's mental model
- Multi-tenancy support

#### Integration

- XML based bi-directional integration
- Flat file based bi-directional integration
- Database bi-directional integration

# Project Portfolio Management

EOS ITPM enables you to effectively prioritize and govern your projects portfolio tailored to your needs. It enables your enterprise to integrate the demand for new projects with available resources and funding. You can track and govern project health against established indicators such as cost, risk and value.

### Rapidly establish your projects portfolio

EOS ITPM enables organizations to quickly establish the book of record for both new and existing projects. You can link projects with strategic statements, rank and prioritize projects and run scenarios based on constraints such as available funding, resources and roles.

## Automate project portfolio governance tailored to your needs

EOS ITPM's governance and workflow capabilities help your organization to automate project approval processes and delivery of status updates to various stakeholders.

# Enhance visibility of your project portfolio metrics

The system provides holistic visibility into your project portfolio by tracking and managing project costs, issues, risks, resource utilization, change control requests, tasks and milestones critical to the projects.

#### Continuously monitor project portfolio health and status

Your project managers can leverage EOS ITPM to continuously monitor planned vs. actual spend. They can stratify and monitor issues and risks based on business impact and criticality levels and assign mitigating actions. These actions can be assigned to owners who are proactively notified on upcoming reviews. Your resource managers can track allocation and utilization across all projects and continuously re-assign resources whenever required.

### Streamline and automate project status reporting

By aggregating and tracking key status indicators across all projects, EOS ITPM significantly streamlines and automates the project status reporting tasks within the enterprise. The system also supports the ability for your organizations to define and track milestones based on industry standards or internal SDLC methodologies.

#### Integrate your projects portfolio

EOS ITPM's integration capabilities enable your projects portfolio to be linked with other asset classes residing internal or external to the EOS ITPM system. Your enterprise can integrate projects in EOS ITPM to business processes and associated applications so inter-dependencies between funded projects, existing applications and associated infrastructure can be quickly visualized. When projects in EOS ITPM are integrated to different business capabilities in the EA portfolio, your enterprise architects can identify opportunities to fund gaps within their capability portfolio or ensure best fit applications provide those capabilities.

#### **Enable your CIO to measure business-IT alignment**

EOS ITPM provides the integrated transactional platform for your CIO to monitor the progress and alignment of their IT project execution with business priorities.

Find out more: contact EOS Software Inc. at 1-855-900-ITPM or visit www.eossoftware.com/p.htm